

# PlanetPress® Capture OnTheGo

KEEP YOUR SYSTEMS,  
LOSE THE PAPER  
**TABLET MOBILITY**  
**ENABLED BY PLANETPRESS**



GET ALL THE ACCURACY AND SPEED OF  
DIGITAL AUTOMATION WITHOUT CHANGING  
THE WAY YOU WORK!

**THE SOONER YOU SEND OUT AN INVOICE,  
THE SOONER YOU GET PAID!**

In most businesses today, 80% of transactions are paper-based\*.

These transactional documents require manual handling and data-entry.

This causes delays and errors in the most crucial process of a healthy business; the order to cash cycle.

**Eliminate paper and accelerate the order to cash cycle to digital speed with PlanetPress from Objectif Lune & GoFormz.**

Update central data systems, Enterprise Resource Planning or other, with relevant information in real time.

Automate follow up business processes, like emailing an invoice, reducing the time it takes for you to get paid.

## CONNECT

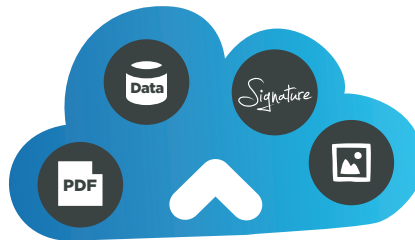
- Link to nearly any host
- Receive data from most any application
- Compose/Format a transactional document

## Connect



## Capture

Document, Data,  
Handwriting & Photos



## Archive & Exchange



## CAPTURE

- Logically distribute documents through the cloud, to mobile tablets
- Capture signatures, changes and actions even when offline
- Return documents and modifications digitally
- Provide document status to tablet user

## ARCHIVE & EXCHANGE

- Rules based print, fax and email output
- Dynamically route documents - including to specific tablets
- Retrieve and process forms data captured on tablets
- Identify and manage delivery exceptions, trigger other processes
- Populate EDM and other host systems with data and documents

\* Data Capture in Transportation and Logistics, 2009, Manufacturing Insights, an IDC Company.

**TODAY DAILY  
TRANSACTIONS  
ARE PRINTED ON PAPER:**



**Retail**

- Order forms
- Contracts



**Distribution**

- Proof of delivery (POD)
- Return process
- Invoicing



**Field Service**

- Inspection forms
- Employee time sheet



**Any business**

- Purchase orders
- Invoicing



**THE ISSUES**

**ELIMINATE PAPER PILE-UPS AND  
INCREASE WORKER PRODUCTIVITY**

- ⊘ Delivery forms must be completed and signed to record transactions and claim payments.
- ⊘ Paper-based forms add manual distribution and processing costs, time and errors to the order-to-cash process.
- ⊘ Delivery exceptions, which need your immediate attention, can get buried in the paper piles.
- ⊘ Delivery transactions - captured using paper forms and required for billing - must be scanned and re-keyed into your business systems.



**THE SOLUTION**

**PLANETPRESS SUITE WITH  
GOFORMZ**

- ✓ Replace paper with digital transaction documents.
- ✓ Captures document transactions - with handwritten signatures, photos, text and more - directly to the cloud.
- ✓ Securely routes and archives digital documents.
- ✓ Automates exception handling and enables customer invoicing in near real-time.
- ✓ Provides immediate notification of customer-facing service issues.
- ✓ Sends documents to Electronic Document Management systems and/or extracts data for use in other business systems.



**SECURITY FEATURES**

- The on premise PlanetPress server communicates with the GoFormz cloud via WCF over HTTPs, this requires the appropriate ports to be opened on the client side.
- The cloud itself, built on the Microsoft Azure platform, is secure and conforms to the ISO/IEC 27001:2005 and SSAE 16/ISAE 3402 standards.
- The GoFormz cloud communicates with the GoFormz application, running on the tablet, via WCF over HTTPs protocol.

